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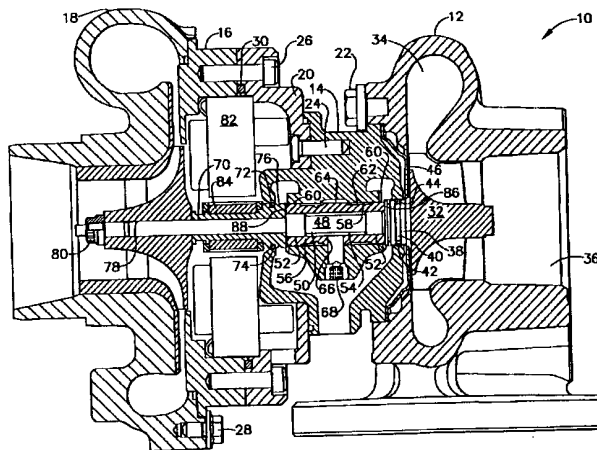
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For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

(54) Title: **ROTOR AND BEARING SYSTEM FOR ELECTRICALLY ASSISTED TURBOCHARGER**



(57) Abstract: A turbocharger (10) having an electric motor (82, 84) for assisting spin up of the rotor employs a shaft carrying the turbine (32) and compressor impeller with a unitary pinned semi-floating bearing (56) supporting the shaft (48) and a spacer collar (70) carrying the electric motor magnet (84). The unitary bearing has integral thrust faces (86, 88) engaging a hub (38) of the turbine wheel (32) and the spacer collar (70). A reduced diameter of the shaft received in the spacer collar allows the collar to engage a greater diameter bearing land (52) allowing the attachment of the compressor impeller with a nut (80) on the shaft extending through a bore in the impeller to firmly engage the impeller, spacer collar and bearing land of the shaft to fix the rotor length. The pinned semi-floating bearing (56) with integral thrust faces (86, 88) provides enhanced reaction moments for negative spring forces created by the electric motor in operation and the additional length of the rotor created by the motor.

WO 02/23047 A1

-1-

5     **ROTOR AND BEARING SYSTEM FOR ELECTRICALLY ASSISTED  
          TURBOCHARGER**

FIELD OF THE INVENTION

10     This invention relates generally to the field of electrically assisted  
turbochargers and, more particularly, to an improved rotating group with unitary  
bearing assembly.

BACKGROUND OF THE INVENTION

15     The use of turbochargers for boosting charge air in internal combustion  
engines has been demonstrated as an efficient means for increasing power output  
and efficiency of the engine. The use of otherwise wasted energy in the exhaust  
gas of the engine to drive the turbocharger contributes to its efficiency as a  
boosting device. However, the reliance on exhaust gas contributes to an effect  
known as "turbo lag" in developing power in the engine for acceleration. Boost  
20     provided by the turbocharger is dependant on the exhaust energy. Consequently,  
upon demand for immediate power, the addition of fuel to the charge supplied to  
the engine occurs first with exhaust energy building slowly increasing energy to  
the turbine of the turbocharger which, in turn, drives to compressor through the  
interconnecting shaft to provide boost pressure through the turbocharger in a  
25     "boot strapping" effect.

30     Turbo lag can be reduced or eliminated through the addition to the  
turbocharger of an electric motor that can add energy to the spinning rotor group  
independent of the actual exhaust energy. The addition of the electric motor  
allows spin up of the rotor substantially instantaneously to match fuel and boost  
for the desired power output, with electrical power input being reduced as the  
exhaust energy becomes sufficient to sustain the necessary level of boost.

35     The addition of the electrical motor as an integral portion of the rotor  
group adds to the length and alters the dynamic characteristics of the rotor. To  
maintain efficient operation of the turbocharger, alterations in the bearing system  
and rotor are, therefore, required. Improved floating journal bearing systems such

-2-

as that disclosed in US patent 5,857,332 entitled BEARING SYSTEMS FOR MOTOR-ASSISTED TURBOCHARGERS FOR INTERNAL COMBUSTION  
5 ENGINES, issues on January 12, 1999, provide one approach to achieving such alterations. However, it is desirable to create a rotor and bearing system with increased efficiency and robustness to accommodate the electrically assisting motor system in the turbocharger.

## 10 SUMMARY OF THE INVENTION

A turbocharger incorporating the rotor and bearing system of the present invention includes a turbine wheel carried in a turbine housing to receive exhaust gas from an internal combustion engine. The turbine wheel is attached to a shaft by intertial welding or similar means and incorporates a hub portion which  
15 includes a piston seal engaging the turbocharger center housing. A compressor impeller is attached to the shaft at the opposite end from the turbine and carried within a compressor housing which receives the inlet air and includes a diffuser and volute to carry boosted air from the compressor to the engine intake system. A bearing portion of the shaft adjacent to the turbine hub includes two bearing  
20 lands separated by a relieved section. The lands interface with a pinned semi-floating unitary bearing carried in a bearing bore in the center housing. The unitary bearing includes a first thrust bearing face engaging the turbine hub. A permanent magnet for the electric motor is carried by a spacer collar which is received over a collar portion of the shaft extending from the bearing portion  
25 opposite the turbine hub and the unitary bearing incorporates a second thrust face engaging the spacer collar. The spacer collar also includes a piston seal engaging the center housing. The spacer collar engages the compressor impeller to maintain the fixed length of the rotor.

## 30 BRIEF DESCRIPTION OF THE DRAWINGS

The present invention will be more clearly understood with respect to the following drawings and detailed description.

-3-

FIG. 1 is a side section view of a turbocharger employing the present invention in its rotor and bearing arrangement.

## 5 DETAILED DESCRIPTION OF THE INVENTION

Referring to the drawing, A turbocharger 10 incorporating the present invention includes a turbine housing 12 attached to a center housing 14. A compressor housing 16 is attached to the center housing using a back plate 18, which includes a first portion of a motor housing, and a motor housing casting 20. In the drawing, the attachment of the turbine housing to the center housing is accomplished by bolts 22, with attachment of the center housing to the motor housing casting by bolts 24, the motor housing casting to the back plate by bolts 26 and the back plate to the compressor housing by bolts 28. Sealing of the motor housing is accomplished by O-ring 30. Other embodiments of turbochargers incorporating the invention employ alternative fastening arrangements including v-band clamps.

The rotor for the turbocharger has a turbine 32 carried within the turbine housing. Exhaust gas enters the turbine housing through the volute 34 to flow through the turbine blades and exit through the outlet 36. The turbine includes a hub portion 38 that incorporates a groove 40 to retain a piston ring 42. The piston ring engages a land 44 on the center housing through bore to provide a seal preventing lubricating oil flow into the turbine housing and exhaust system. In the embodiment shown, a heat shroud 46 is engaged between the turbine housing and center housing for thermal aerodynamic control enhancement.

A rotor shaft 48 is attached to the turbine hub using inertial welding. The shaft includes a bearing portion 50 having lands 52 separated by a relieved section 54. A unitary bearing 56 is carried in a bearing bore 58 of the center housing. The bearing is semi-floating, having journals 60 at each end with lubrication and film damper relief portions 62. A central shoulder 64 incorporates an aperture 66 to receive a pin 68 to restrain rotation of the bearing.

-4-

Adjacent the bearing portion and opposite the turbine, the shaft diameter is reduced to carry a spacer collar 70. The collar incorporates a groove 72 carrying a piston ring 74 to engage the center bore of the center housing to seal the compressor section from lubricating oil. An oil slinger 76 is machined into

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the collar in the embodiment shown. The compressor wheel abuts the collar. In the embodiment shown in the drawings, the compressor wheel is attached to the shaft using a through bore 78 and nut 80. The rotor dimensional tolerance is controlled by tightening the nut on the compressor wheel to firmly engage the spacer collar which, in turn, engages the adjacent larger diameter of journal on the bearing portion of the shaft. The electric motor for the electrically assisted turbocharger includes a wound stator 82 carried in the motor housing and a permanent magnet 84 is mounted on the collar. The frictional engagement of the compressor wheel, spacer collar and the bearing land of the shaft fixes the entire rotating group of the turbocharger allowing operation of the motor to turn the rotor without additional attachment of the collar and magnet to the shaft.

The unitary bearing incorporates a first thrust face 86 which engages the turbine wheel hub and a second thrust face 88 which engages the collar. The bearing arrangement of the present invention accommodates the additional rotor length required by the electric motor. Further, the combination of the pinned semi-floating bearing with the integral thrust faces provides counteracting moment for negative spring force that can be generated by the magnet and stator of the electric motor during operation. The individual effects of counteracting moment from the thrust faces and the pinned unitary bearing are complementary providing enhanced performance over the effect each would provide alone.

Having now described the invention in detail as required by the patent statutes, those skilled in the art will recognize modifications and substitutions to the specific embodiments disclosed herein. Such modifications are within the scope and intent of the present invention.

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-5-

## CLAIMS:

- 5 1. A rotor and bearing for a turbocharger for internal combustion engines comprising:
- a turbine wheel carried in a turbine housing to receive exhaust gas from an internal combustion engine, the turbine wheel incorporating a hub portion attached to a shaft extending through a center housing;
- 10 a compressor impeller attached to the shaft opposite the turbine and carried within a compressor housing;
- a bearing portion of the shaft adjacent the turbine hub including two bearing lands separated by a relieved section, the lands received within a pinned semi-floating unitary bearing carried in a bearing bore in the center
- 15 housing, the unitary bearing including a first thrust bearing face engaging the turbine hub;
- a permanent magnet for an electric motor carried by a spacer collar which is received over a collar portion of the shaft extending from the bearing portion opposite the turbine hub and the unitary bearing further incorporates a
- 20 second thrust face engaging the spacer collar.
2. A rotor and bearing as defined in claim 1 wherein the turbine hub includes a piston seal engaging a center bore in the center housing and the spacer collar includes a piston seal engaging the center bore.
- 25 3. A rotor and bearing as defined in claim 1 wherein shaft diameter is reduced in the collar portion and the spacer collar further engages the compressor impeller and a bearing land on the shaft to maintain a fixed length of the rotor.

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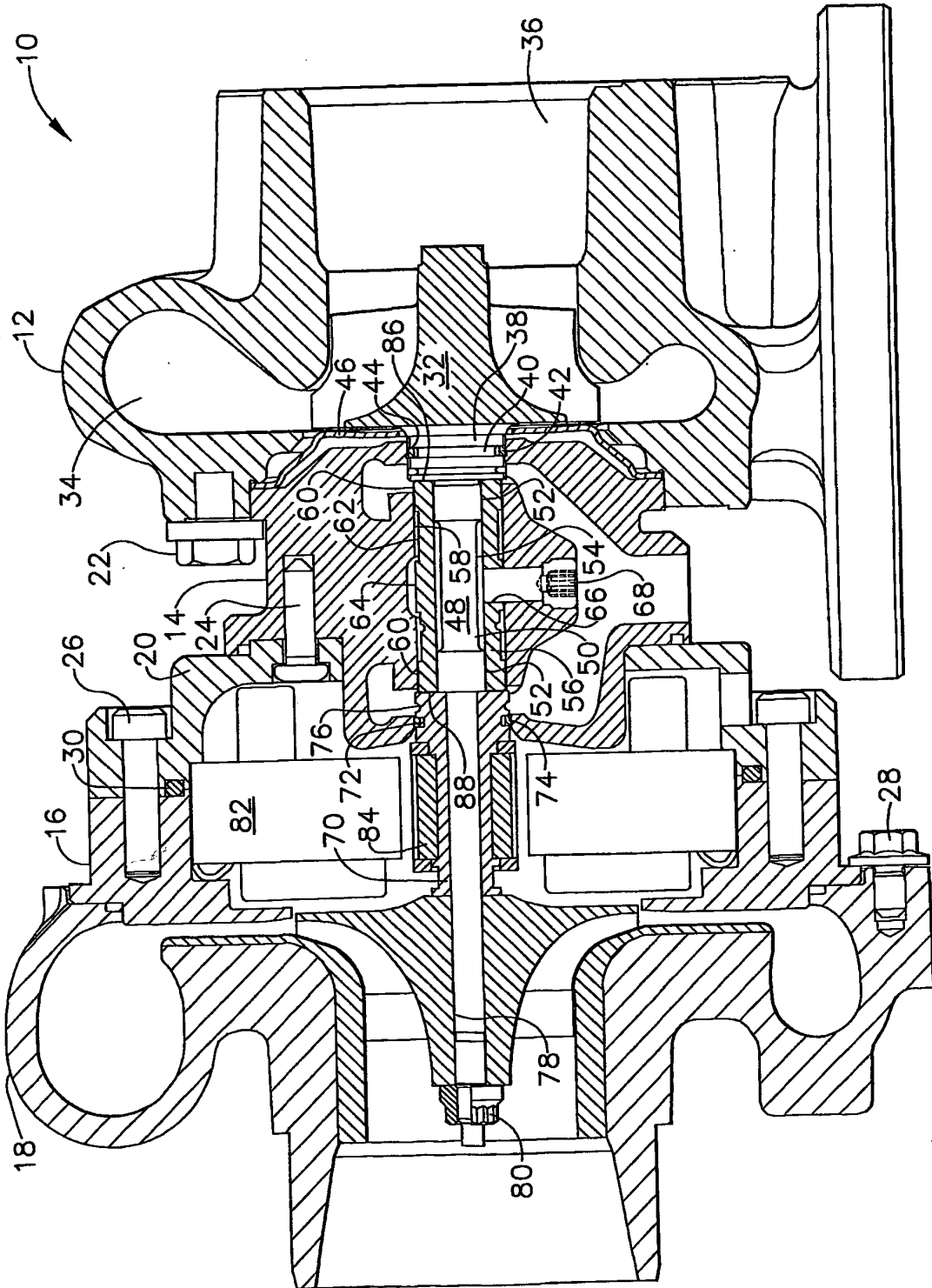


FIG. 1

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## A. CLASSIFICATION OF SUBJECT MATTER

IPC 7 F04D25/04 F04D25/06 F04D29/04 F02B39/10 F01D15/10

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC 7 F04D F02B F02C F01D

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

EPO-Internal

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	US 5 857 332 A (HALIMI EDWARD M ET AL) 12 January 1999 (1999-01-12) cited in the application the whole document	1
A	US 3 811 741 A (MCINERNEY C ET AL) 21 May 1974 (1974-05-21) the whole document	1, 3
A	US 4 474 484 A (MACINNES HUGH ET AL) 2 October 1984 (1984-10-02) the whole document	1, 3
A	US 6 032 466 A (HALIMI EDWARD M ET AL) 7 March 2000 (2000-03-07) the whole document	1-3

☐ Further documents are listed in the continuation of box C.☒ Patent family members are listed in annex.

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- \*E\* earlier document but published on or after the international filing date
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\*X\* document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone

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\*G\* document member of the same patent family

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Teerling, J



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TITLE: Rotor and bearing system for engine  
turbocharger, has semi-floating  
bearing with thrust faces engaged to turbine wheel hub  
and spacer collar  
carrying motor magnet

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G D

PATENT-ASSIGNEE: HONEYWELL INT INC[HONE]

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AU 200190705 A

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BR BY CA CH CN CR CU CZ DE DK DM E  
E ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG  
KP KR KZ LC LK LR LS LT LU LV  
MA MD MG MK MN MW MX NO NZ PL PT RO RU SD SE  
SG SI SK SL TJ TM TR TT TZ UA UG UZ  
VN YU ZA ZW AT BE CH CY DE DK EA ES FI FR GB GH  
GM GR IE IT KE LS LU MC MW MZ N  
L OA PT SD SE SL SZ TR TZ UG ZW

APPLICATION-DATA:

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WO	N/A	2001WO-US28234
September 10, 2001		
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N/A		
AU 200190705A		

INT-CL (IPC): F01D015/10; F02B039/10 ; F04D025/04  
; F04D025/06 ;

F04D029/04

ABSTRACTED-PUB-NO: WO 200223047A

BASIC-ABSTRACT: NOVELTY - A turbocharger (10) has electric motor (82) for driving a shaft (48) rotatably supported by semi-floating unitary bearing (56).

The bearing has integral thrust faces (86,88) respectively engaging hub (38) of turbine wheel (32) and spacer collar (70) carrying motor magnet (84). A compressor impeller is attached to shaft at opposite end of turbine wheel. The collar engages a greater diameter bearing land (52).

USE - For electrically-assisted turbocharger used in internal combustion engines.

ADVANTAGE - Since the motor is used for driving turbine shaft, turbo lag is reduced or eliminated. The addition of the electric motor allows spin-up of rotor instantaneously to match fuel and boost for the desired power output, with electrical power input being reduced as the exhaust energy becomes

sufficient to sustain the necessary level of boost. The semi-floating bearing with integral thrust faces provides enhanced reaction moments for negative spring forces created by the motor during operation and the additional length of the rotor. The spacer collar engages the compressor impeller to maintain fixed length of the rotor.

DESCRIPTION OF DRAWING(S) - The figure shows a side sectional view of turbocharger with the rotor and bearing system.

Turbocharger 10

Turbine wheel 32

Hub 38

Shaft 48

Bearing land 52

Unitary bearing 56

Spacer collar 70

Electric motor 82

Motor magnet 84

Integral thrust faces 86,88

CHOSEN-DRAWING: Dwg.1/1

TITLE-TERMS:

ROTOR BEARING SYSTEM ENGINE TURBOCHARGE  
SEMI FLOAT BEARING THRUST FACE ENGAGE  
TURBINE WHEEL HUB SPACE COLLAR CARRY MOTOR  
MAGNET

DERWENT-CLASS: Q51 Q52 Q56 V06 X22

EPI-CODES: V06-M10; V06-U03; X22-A14;

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